#00178103 8

Meierhenry Sargent LLP

ATTORNEYS AT LAW

RECEIVED
DEC 28 2020
S.D. SEC. OF STATE

Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Erin E. Willadsen
Mae Meierhenry

Mark V. Meierhenry
(1944-2020)

DEB MATHEWS, Advanced Certified Paralegal
deb@meierhenrylaw.com

December 23, 2020

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Newell School District 09-2
Butte and Meade Counties, South Dakota
$2,165,000 Limited Tax General Obligation Capital Outlay Certificates, Series 2020

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

NEWELL SCHOOL DISTRICT 09-2
BUTTE AND MEADE COUNTIES, SOUTH DAKOTA
LIMITED TAX GENERAL OBLIGATION CAPITAL OUTLAY REFUNDING CERTIFICATES, SERIES 2020

RECEIVED
DEC 28 2020
S.D. SEC. OF STATE

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Newell School District 09-2.

2. Designation of issue: Limited Tax General Obligation Capital Outlay Refunding Certificates, Series 2020

3. Date of issue: December 22, 2020

4. Purpose of issue: Providing funds for the purpose of current refunding (1) June 1, 2021 to June 1, 2027 maturities of the Limited Tax General Obligation Refunding Certificates, Series 2012B (Crossover Partial Advance Refunding) dated June 19, 2012, (ii) December 1, 2021 to December 1, 2033 maturities of the Limited Tax General Obligation Certificates, Series 2014 dated March 3, 2014 to be redeemed December 22, 2020, and, (iii) pay the costs of issuing the Certificates.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $2,165,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Capital Outlay Refunding Certificates, Series 2020 is true and correct on this 22nd day of December 2020.

By: Sophie Burditt
Its: Business Manager

$2,160,000

Newell School District
Limited Tax General Obligation Bonds, Series 2020
Current Refunding of Series 2012 & 2014

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
12/17/2020	-	-	-	-
06/01/2021	-	-	19,680.00	19,680.00
12/01/2021	185,000.00	2.000%	21,600.00	206,600.00
06/01/2022	-	-	19,750.00	19,750.00
12/01/2022	190,000.00	2.000%	19,750.00	209,750.00
06/01/2023	-	-	17,850.00	17,850.00
12/01/2023	195,000.00	2.000%	17,850.00	212,850.00
06/01/2024	-	-	15,900.00	15,900.00
12/01/2024	195,000.00	2.000%	15,900.00	210,900.00
06/01/2025	-	-	13,950.00	13,950.00
12/01/2025	190,000.00	2.000%	13,950.00	203,950.00
06/01/2026	-	-	12,050.00	12,050.00
12/01/2026	200,000.00	2.000%	12,050.00	212,050.00
06/01/2027	-	-	10,050.00	10,050.00
12/01/2027	205,000.00	2.000%	10,050.00	215,050.00
06/01/2028	-	-	8,000.00	8,000.00
12/01/2028	125,000.00	2.000%	8,000.00	133,000.00
06/01/2029	-	-	6,750.00	6,750.00
12/01/2029	130,000.00	2.000%	6,750.00	136,750.00
06/01/2030	-	-	5,450.00	5,450.00
12/01/2030	130,000.00	2.000%	5,450.00	135,450.00
06/01/2031	-	-	4,150.00	4,150.00
12/01/2031	135,000.00	2.000%	4,150.00	139,150.00
06/01/2032	-	-	2,800.00	2,800.00
12/01/2032	140,000.00	2.000%	2,800.00	142,800.00
06/01/2033	-	-	1,400.00	1,400.00
12/01/2033	140,000.00	2.000%	1,400.00	141,400.00
Total	**$2,160,000.00**	**-**	**$277,480.00**	**$2,437,480.00**

Yield Statistics

Bond Year Dollars	$13,874.00
Average Life	6.423 Years
Average Coupon	2.0000000%
Net Interest Cost (NIC)	1.4971007%
True Interest Cost (TIC)	1.4634951%
Bond Yield for Arbitrage Purposes	0.9837329%
All Inclusive Cost (AIC)	1.5079203%

IRS Form 8038

Net Interest Cost	1.2307341%
Weighted Average Maturity	6.422 Years